



CZK 10,998,000,000 Dual Tranche Offering

FINAL TERM SHEET 7 year bonds and 10 year bonds

18 January 2021

Issuer:	NET4GAS, s.r.o. (ticker: NETGAS)	
Rating of the Issuer:	Moody's: Baa2 (stable) / Fitch: BBB (stable)	
Type/Form:	Bearer, Senior, Unsecured Bonds	
Use of Proceeds:	Financing of capital projects and general corporate purposes	
Pricing Date:	18 January 2021	
Issue / Settlement Date:	28 January 2021 (T + 8 business days)	
Issue:	7 year floating rate bonds	10 year fixed rate bonds
Frequency of coupon payment:	Semi-annually	Annually, in arrears
Issue Volume:	CZK 4,098,000,000	CZK 6,900,000,000
Daycount:	Actual/360	30E/360
Convention:	Following Business Day	Following Business Day
6M PRIBOR/10y mid-swap:	tbd	1.245%
Spread:	6M PRIBOR plus 95bps	10y mid-swap plus 150bps
Coupon/re-offer yield:	tbd	2.745%
Maturity Date:	28 January 2028	28 January 2031
ISIN:	CZ0003529786	CZ0003529794
Clearstream common code:	228774006	228774111
Issue Price:	100%	100%
Redemption:	100 per cent.	
Call Options:	Yes, 3 month Maturity Par Call	
Change of Control Put:	Applicable	
Loss of Licence Put:	Applicable	
Listing:	Prague Stock Exchange	
Settlement:	Central Securities Depository Prague (CDCP)	
Denominations:	CZK 3,000,000 and integral multiples of CZK 3,000,000 thereafter	
Governing Law:	Czech	
Coordinator:	Česká spořitelna, a.s.	
Active Bookrunners:	Česká spořitelna, a.s. and Komerční banka, a.s.	
Passive Bookrunner:	Československá obchodní banka, a.s.	
Documentation:	Standalone for each Issue	
Selling Restrictions:	Reg S	
Target Market:	The target market for the bond is eligible counterparties, professional and retail clients (all distribution channels). No PRIIPs KID has been prepared as not qualified as a packaged retail investment product under the PRIIPs regulation.	