



CZK 2,643,000,000
7 year due July 2025
FINAL TERMS AND CONDITIONS

29 June 2018

Issuer:	NET4GAS, s.r.o.
Type/Form:	Senior, Unsecured
Rating:	S&P: BBB (stable) / Fitch: BBB (stable)
Issue Amount:	CZK 2,643,000,000
Launch / Pricing Date:	29 June 2018
Issue / Settlement Date:	17 July 2018
Maturity Date:	17 July 2025
Issue:	Fixed rate bonds
Coupon:	2.750 per cent.
Frequency of coupon payment:	Annually, in arrears
Daycount:	30E/360
Convention:	Following Business Day
CZK Mid swap 7-year:	2.008%
Re-offer Spread:	75 bps over CZK Mid swap
Re-offer Yield:	2.758%
Re-offer Price:	99.950 per cent.
Redemption:	100 per cent.
Put/Call Options:	Not applicable
Change of Control Put:	Applicable
Loss of Licence Put:	Applicable
Listing:	Prague Stock Exchange
Settlement:	Central Securities Depository Prague
Denominations:	CZK 3,000,000 and integral multiples of CZK 3,000,000 thereafter
Governing Law:	Czech
Bookrunner:	Česká spořitelna, a.s.
Documentation:	Standalone
ISIN:	CZ0003519472
Selling Restrictions:	Reg S